

*Stella's Circle*

Hope Lives Here

# PLAN YOUR GIFT



## GIFTS THROUGH YOUR WILL

*you can leave a lasting impact*

### **Registered Charitable Information:**

Stella's Circle Foundation Inc.

142 Military Road, St. John's, NL A1C 2E6

Charitable Registration #: 842184871RR0001



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## Gifts of Bequests

A charitable bequest is a gift arranged in your Will that becomes available after your lifetime, to the charity of your choice. A charitable bequest allows you to make a large impact on the future of a charity without reducing your cash flow or savings today. Your estate will receive a tax benefit, ultimately providing the most value possible for your beneficiaries and heirs. A charitable bequest is a lasting statement of your generosity and care for your community and its future – a gift of which you and your family can be proud.

**When deciding to leave a charitable bequest to Stella's Circle, we strongly advise that you obtain advice from a lawyer/estate planner in preparing your Will, communicating your bequest intentions and maximizing your estate's tax benefits.**

*If you have named Stella's Circle in your will, we hope you will let us know so we have the opportunity to thank you for your gift. We value your commitment to Stella's Circle and we would like to keep you updated on the activities of the organization.*



*"Because of Stella's Circle we have the coping skills to make better choices and become stronger people."*

## Other ways to leave a planned gift:

Gifts of life insurance, beneficial interest in RRSPs and RRIFs, and securities, can all support the programs and services of Stella's Circle. We will be happy to talk with you if you want more information about these options.

To include a bequest to Stella's Circle, the following legal name will need to be given to the legal professional drafting your Will:

Stella's Circle Foundation Inc.  
142 Military Road, St. John's, NL A1C 2E6  
Charitable Registration #: 842184871RR0001

## Contact for Stella's Circle:

### Craig Drover, Donor Relations

Stella's Circle

142 Military Road | St. John's, NL A1C 2E6

P: 709-738-7730 | E: c.drover@StellasCircle.ca

[StellasCircle.ca](http://StellasCircle.ca)

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## Sample Bequest Clauses

### SPECIFIC REQUEST

A specific dollar amount

"I direct my Executor to give the sum of \$\_\_\_\_\_ to Stella's Circle Foundation Inc., Registration No. 842184871RR0001, a registered charity, situate at 142 Military Road, St. John's, NL A1C 2E6."

If you wish to designate your gift to benefit a specific program area, then you should add

"I direct my Executor to give the sum of \$\_\_\_\_\_ to Stella's Circle Foundation Inc., Registration No. 842184871RR0001, a registered charity, situate at 142 Military Road, St. John's, NL A1C 2E6, for the use of \_\_\_\_\_. If Stella's Circle Foundation Inc. is unable to apply all or part of these funds for the specific purpose(s) stated herein, the balance of this bequest not so extended may be used for any purpose(s) approved by the Board of Directors of Stella's Circle Community Services Inc."

### GIFT OF PROPERTY

"I direct my Trustee to transfer and convey my real property situate at \_\_\_\_\_ that I may own at the time of my death, to Stella's Circle Foundation Inc., Registration No. 842184871RR0001, a registered charity, situate at 142 Military Road, St. John's, NL A1C 2E6."

### REMAINDER BEQUEST

A specified percentage of the residue of your estate

"I direct my Executor to give all (or \_\_\_%) of the residue of my estate to the Stella's Circle Foundation Inc., Registration No. 842184871RR0001, a registered charity, situate at 142 Military Road, St. John's, NL A1C 2E6."

### CONTINGENT BEQUEST

"If my spouse (or other named beneficiary) predeceases me, I direct my Executor to give the sum of \$\_\_\_\_\_ to Stella's Circle Foundation Inc., Registration No. 842184871RR0001, a registered charity, situate at 142 Military Road, St. John's, NL A1C 2E6."

### DISCRETION TO TRANSFER SHARES

"In making any payment to a charitable institution pursuant to the provisions of this Will, my Trustees may transfer any shares held by my estate in any publicly traded company or private corporation in lieu of cash, provided that the shares transferred shall have a fair market value on the effective date of the transfer equal to the amount payable to the charitable institution. In exercising their discretion, my Trustees shall take into consideration the tax benefits, if any, which may be enjoyed by my estate by transferring such shares in specie."

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## Overview of Stella's Circle

Stella's Circle provides services to 1000 adults annually who face many barriers to fully participating in their community. These barriers include mental illness, addictions, trauma, poverty, homelessness, low literacy, criminal justice involvement, and long periods of unemployment.

Our mission is transforming lives through Real Homes, Real Help and Real Work. We value respect, wisdom, connectedness, innovation, and courage.

Stella's Circle Foundation Inc. is a charitable organization with a mission to raise funds for the programs and services of Stella's Circle.

*"I can never say how thankful I am that I found Stella's Circle. I feel like it gave me my life back."*

**Real Homes:** emergency shelter as well as supportive & affordable housing and housing services to help people find a home;

**Real Help:** residential, community & correctional-based counselling services to support people through life's challenges;

**Real Work:** education, training & employment opportunities to help people with minimal or broken employment histories enter the work force.



*Paul lived on the streets for 9 years. Then he found Stella's Circle, where he was given stable housing and a job. Today, he's a server at the Hungry Heart Cafe, a job he's held for 14 years, and lives independently. Your gift helps transform the lives of marginalized adults living in our community.*

[StellasCircle.ca](http://StellasCircle.ca)